

# **The Economic Impact of Unconventional Shale Gas Development**

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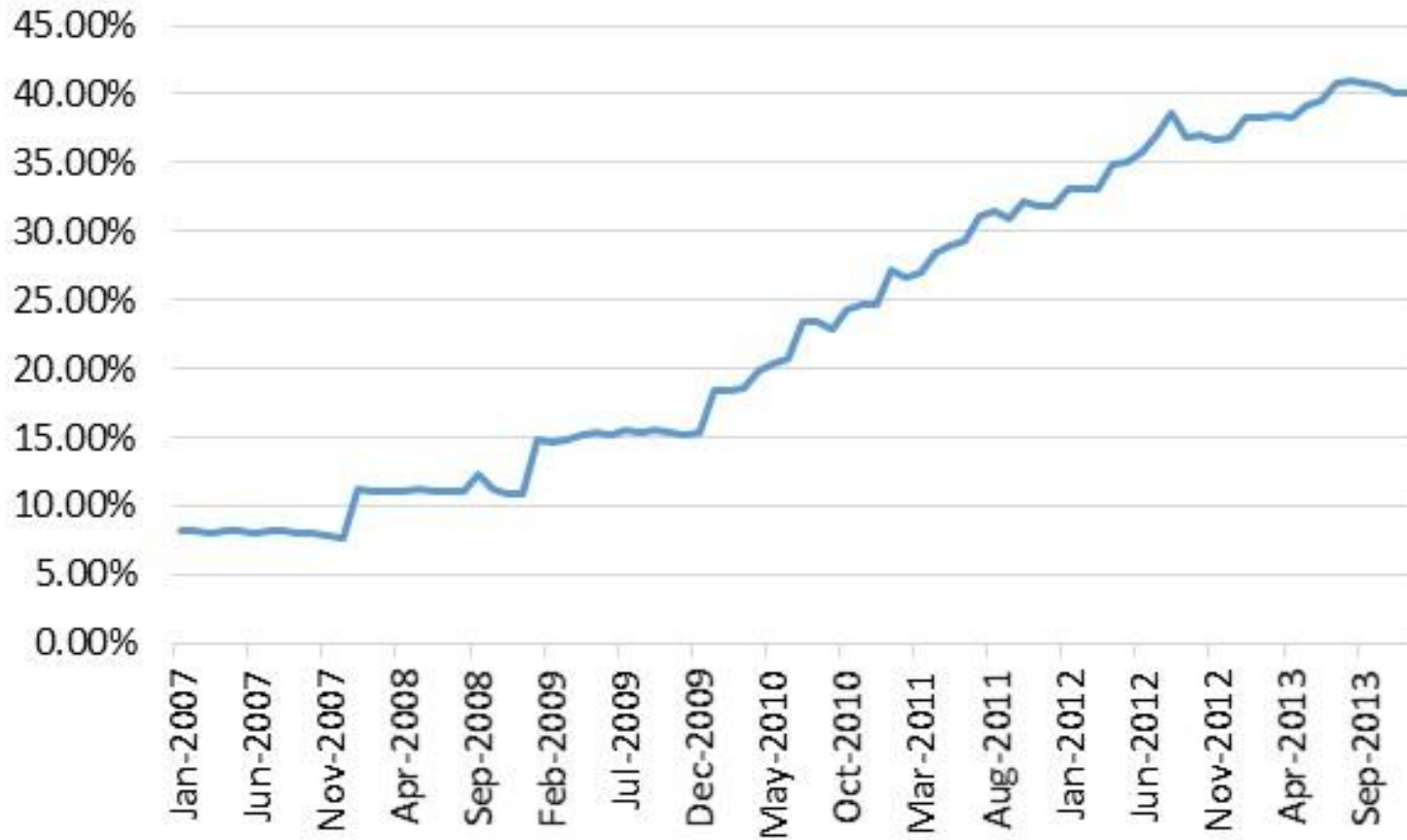
**Research Fellow  
Center for Energy Policy and Management**



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# Percentage of Shale Gas Supply Nationally



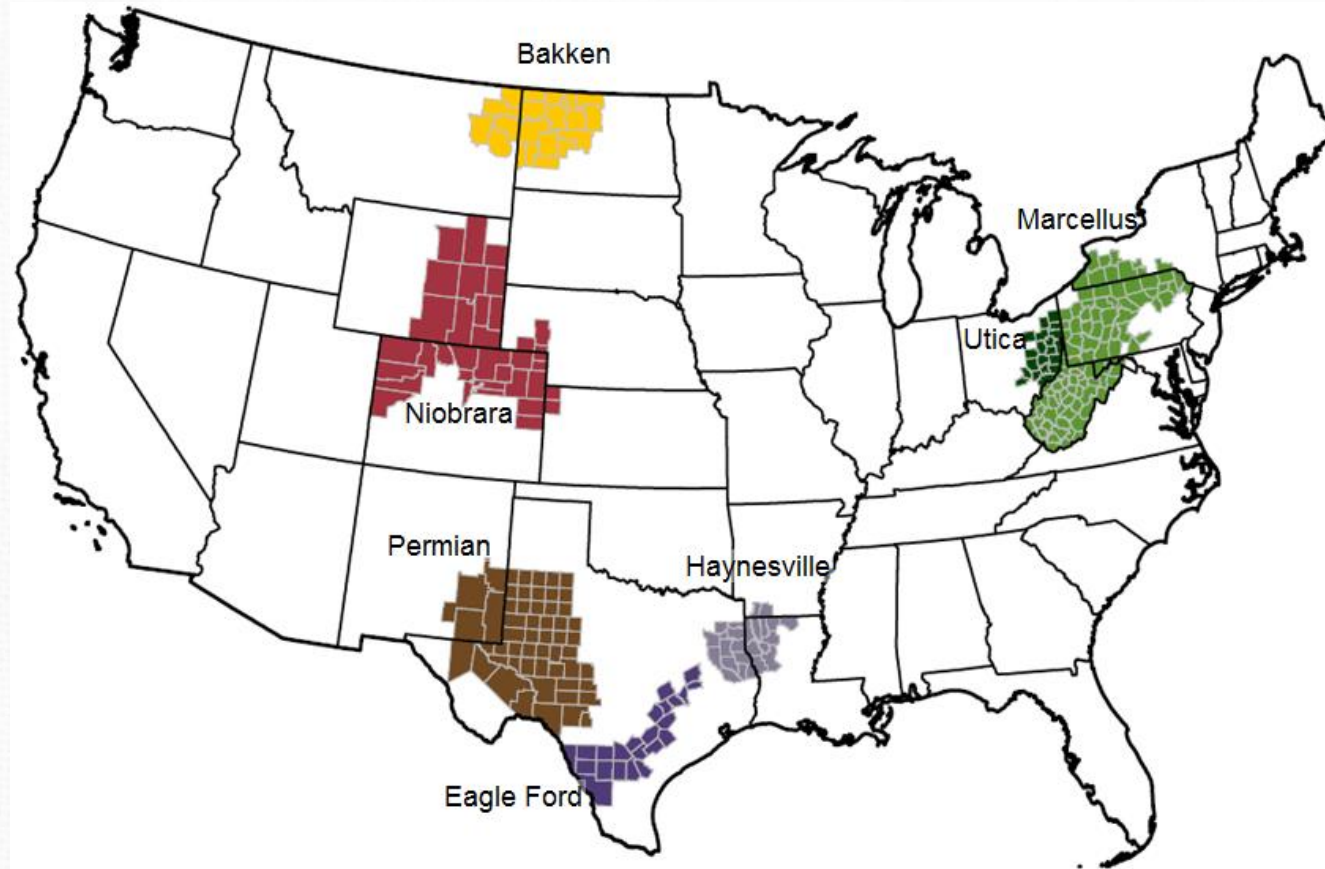
Source: EIA



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# Shale Energy Supply Nationally



Note: the above shale plays accounted for 95% oil growth in the U.S. from 2011 to 2013 and 100% natural gas growth.

Source: EIA

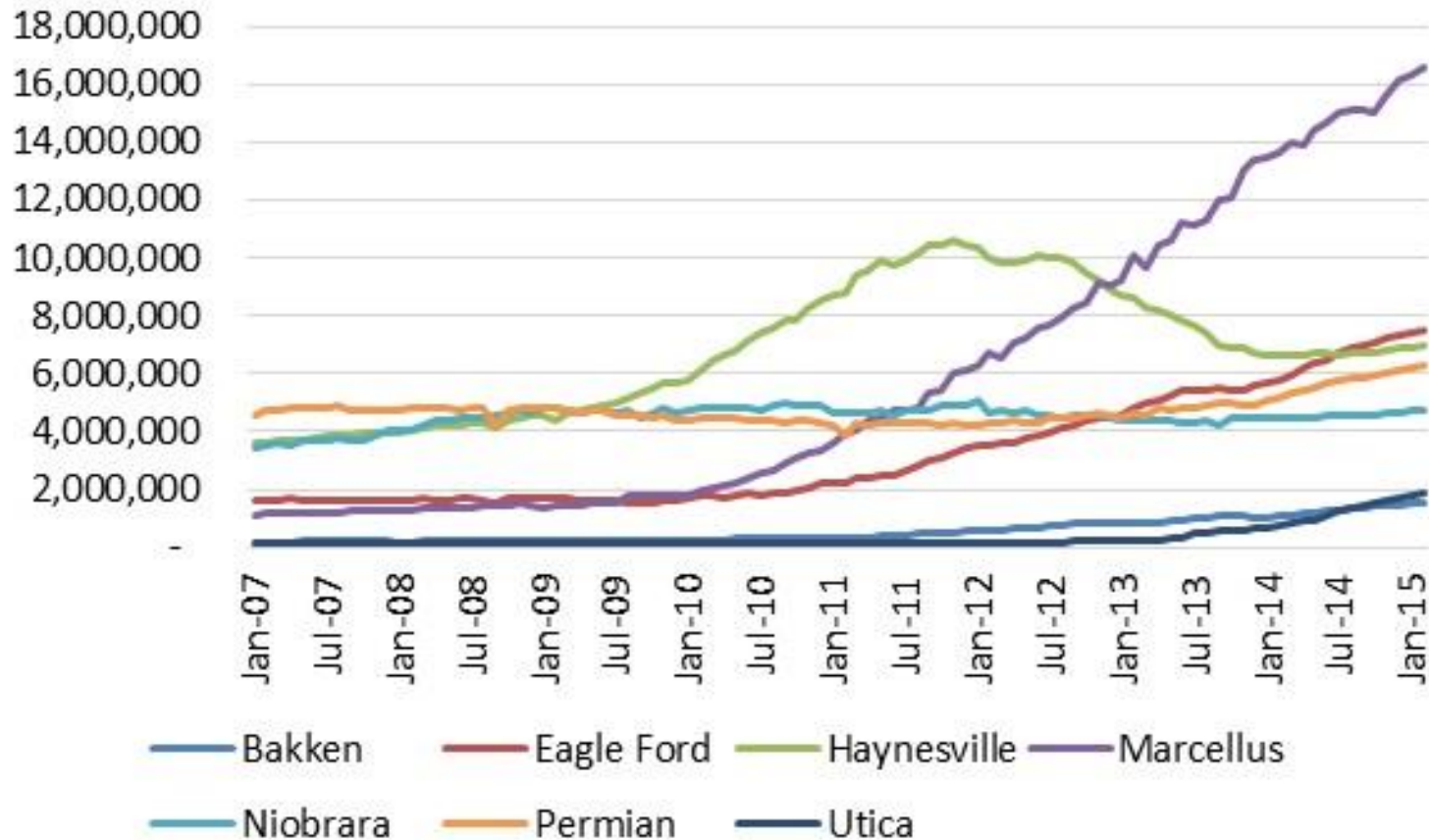


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# Productivity By Shale Plays



Note: Mcf/day; production from Marcellus accounts for more than 18% of national natural gas supply.

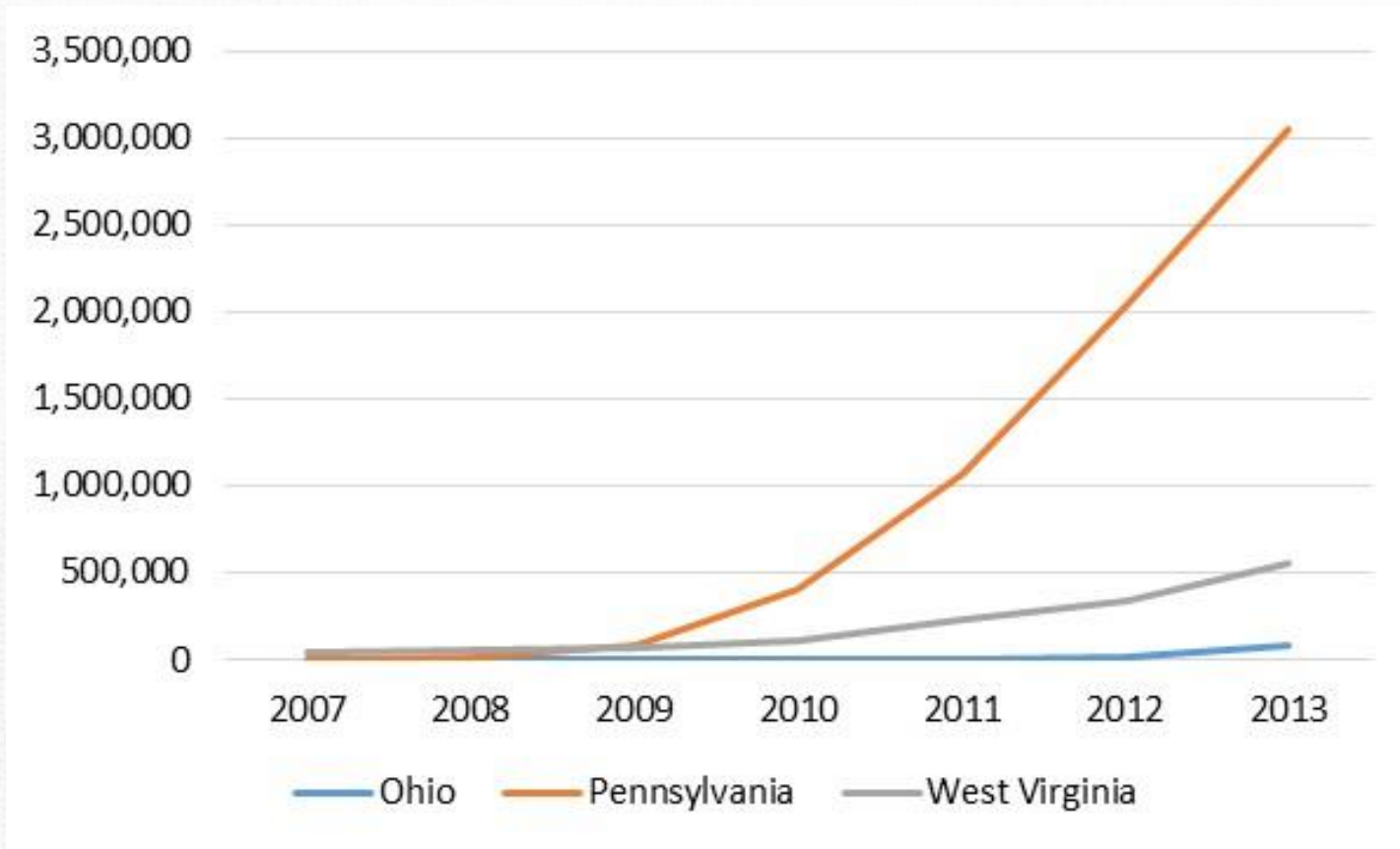
Source: EIA



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# Shale Gas Production in Major Marcellus States



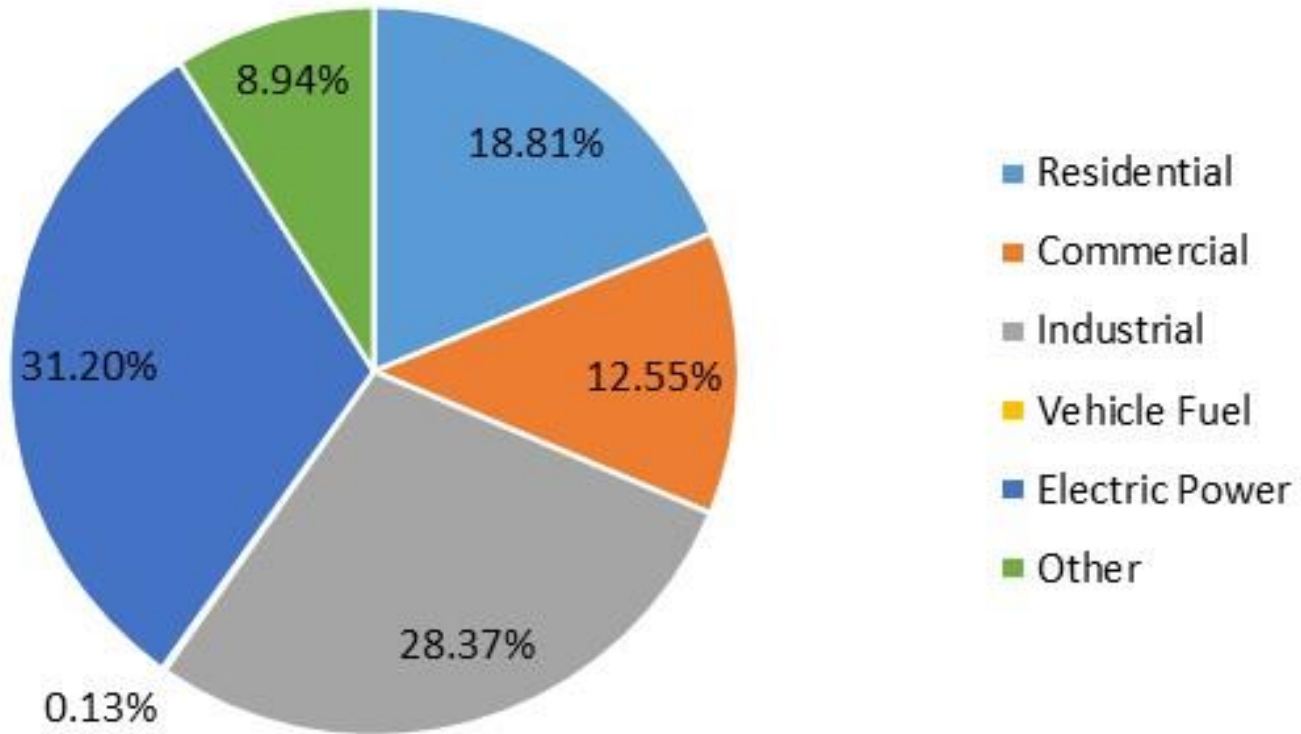
Note: Mcf. Source: EIA



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# U.S. Natural Gas Consumption by Category



Source: EIA; data in 2013



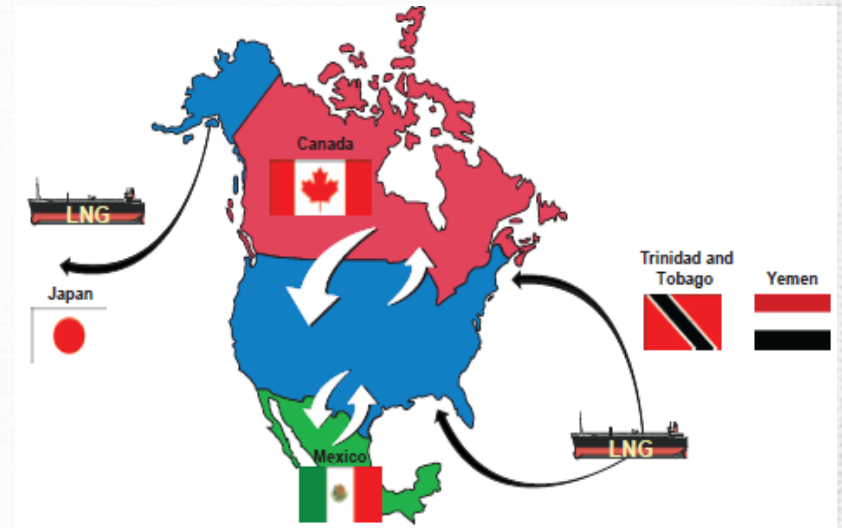
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# Opportunities and Challenges

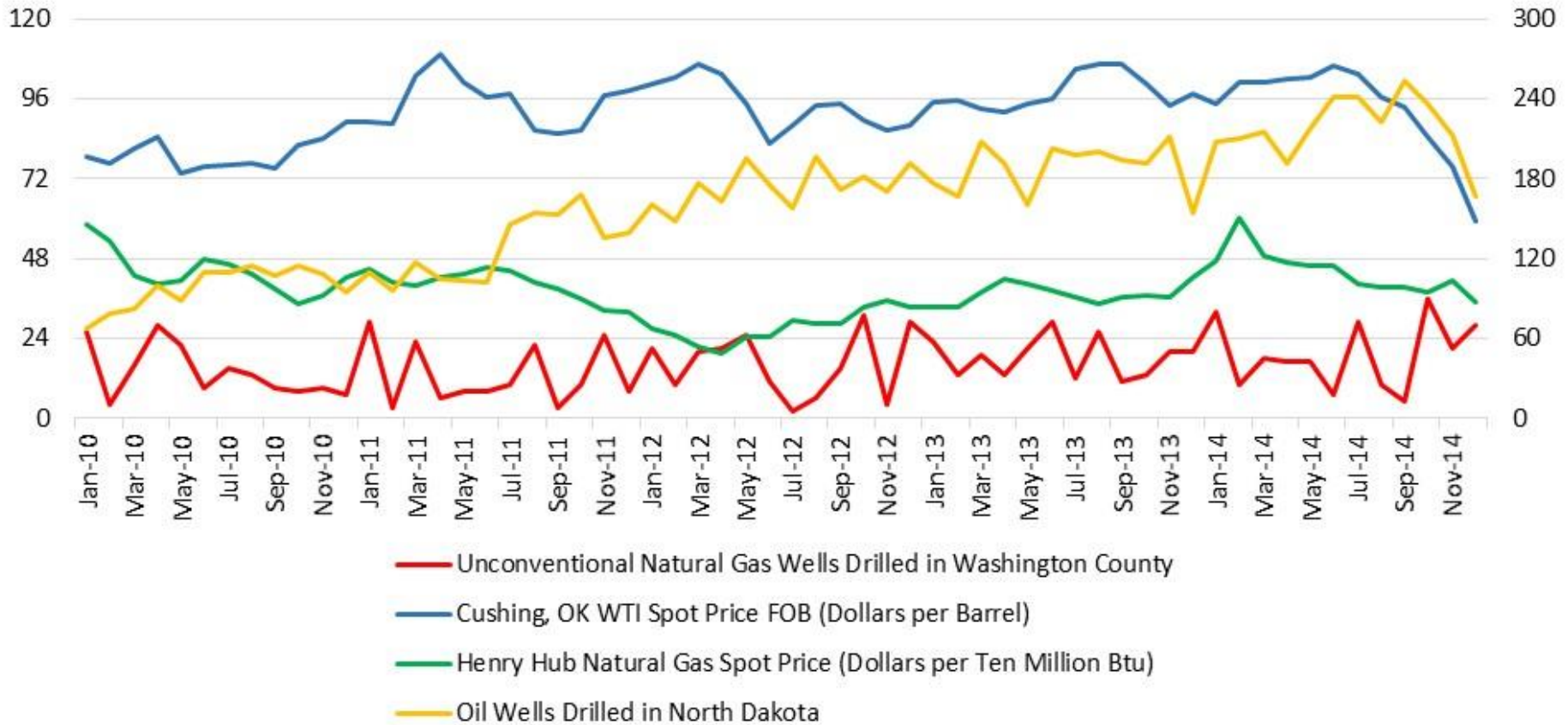
- **Impact from the Recent Oil Price Decline**
- **Pipeline Capacity**
- **LNG Export**
- **Risk Management**
- **The Future Energy Portfolio**



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# Wells Drilled and Oil and Gas Prices



Source: EIA and Department of Mineral Resources, North Dakota

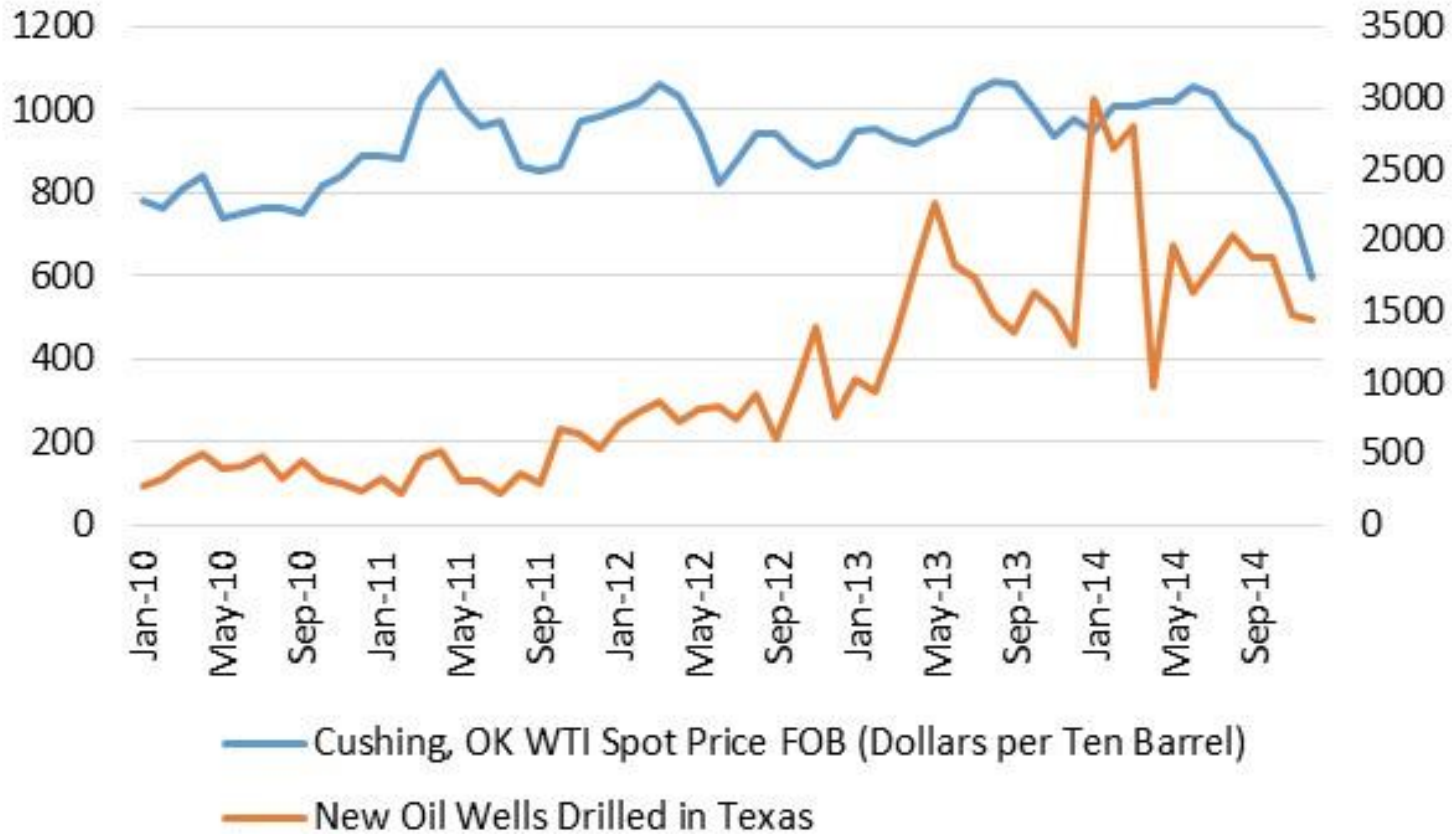


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# Wells Drilled and Oil and Gas Prices



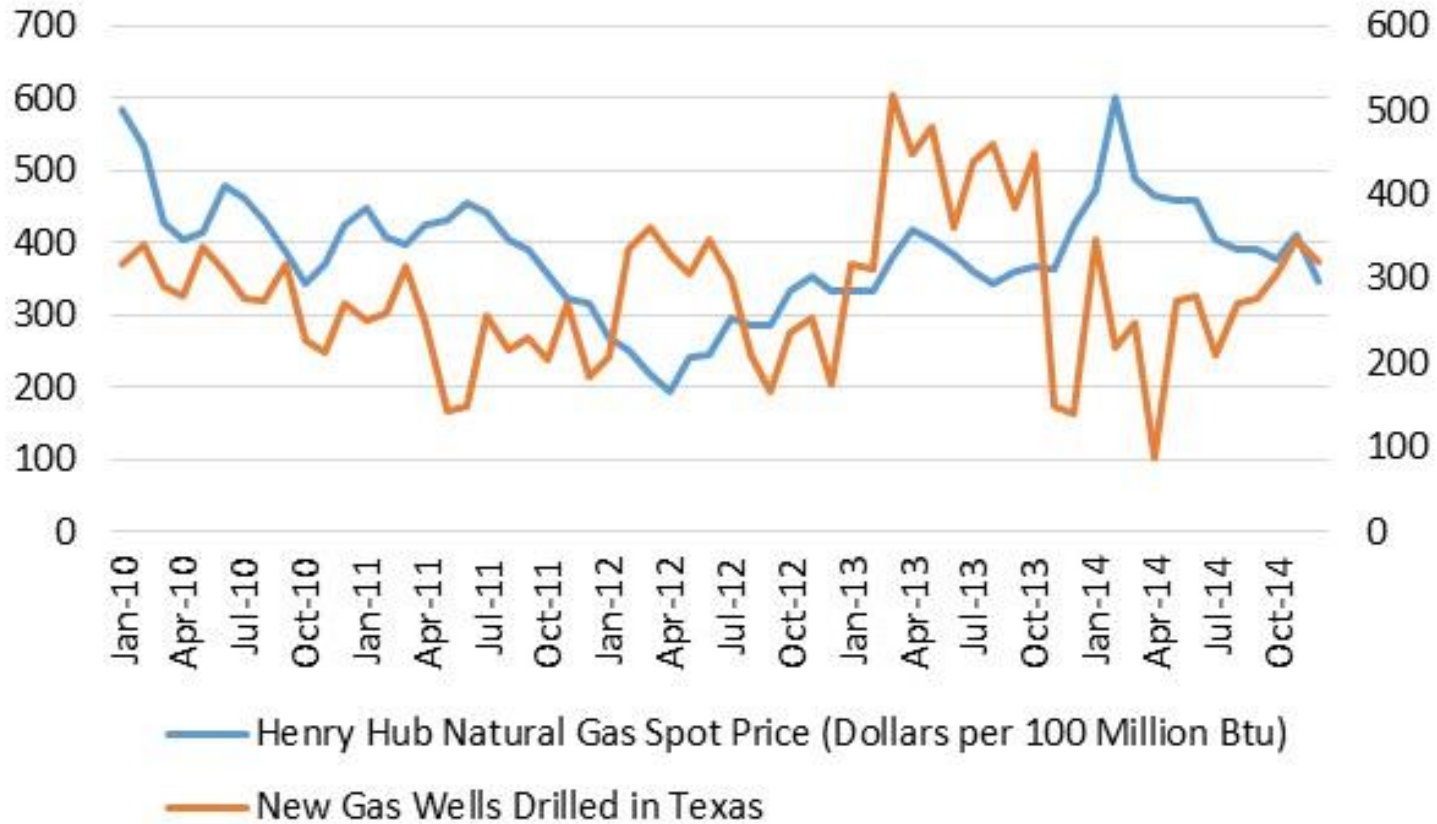
Source: EIA and the Railroad Commission of Texas



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# Wells Drilled and Oil and Gas Prices



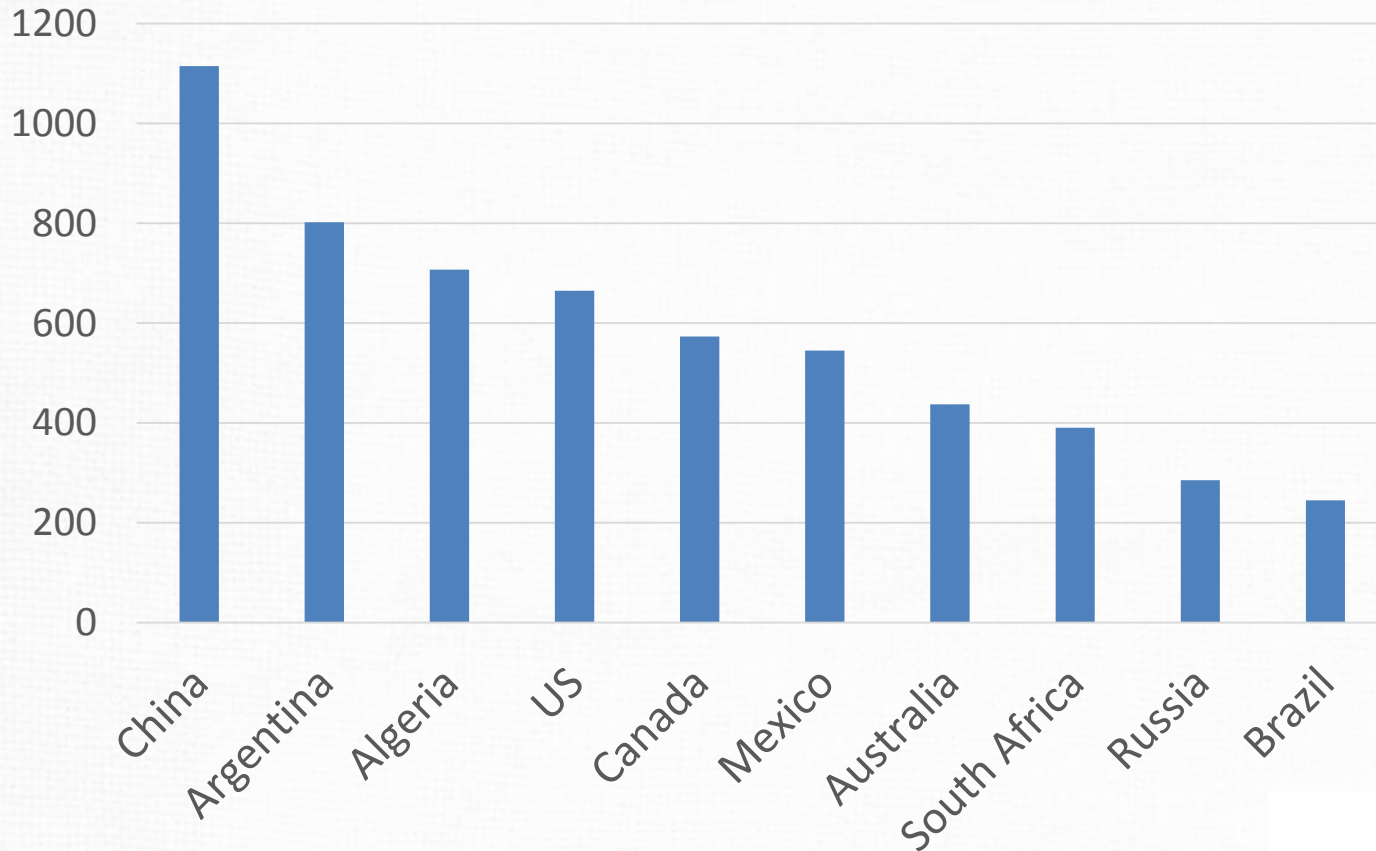
Source: EIA and the Railroad Commission of Texas



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# Recoverable Shale Gas Resources Ranking By Country (TCF)



Source: EIA

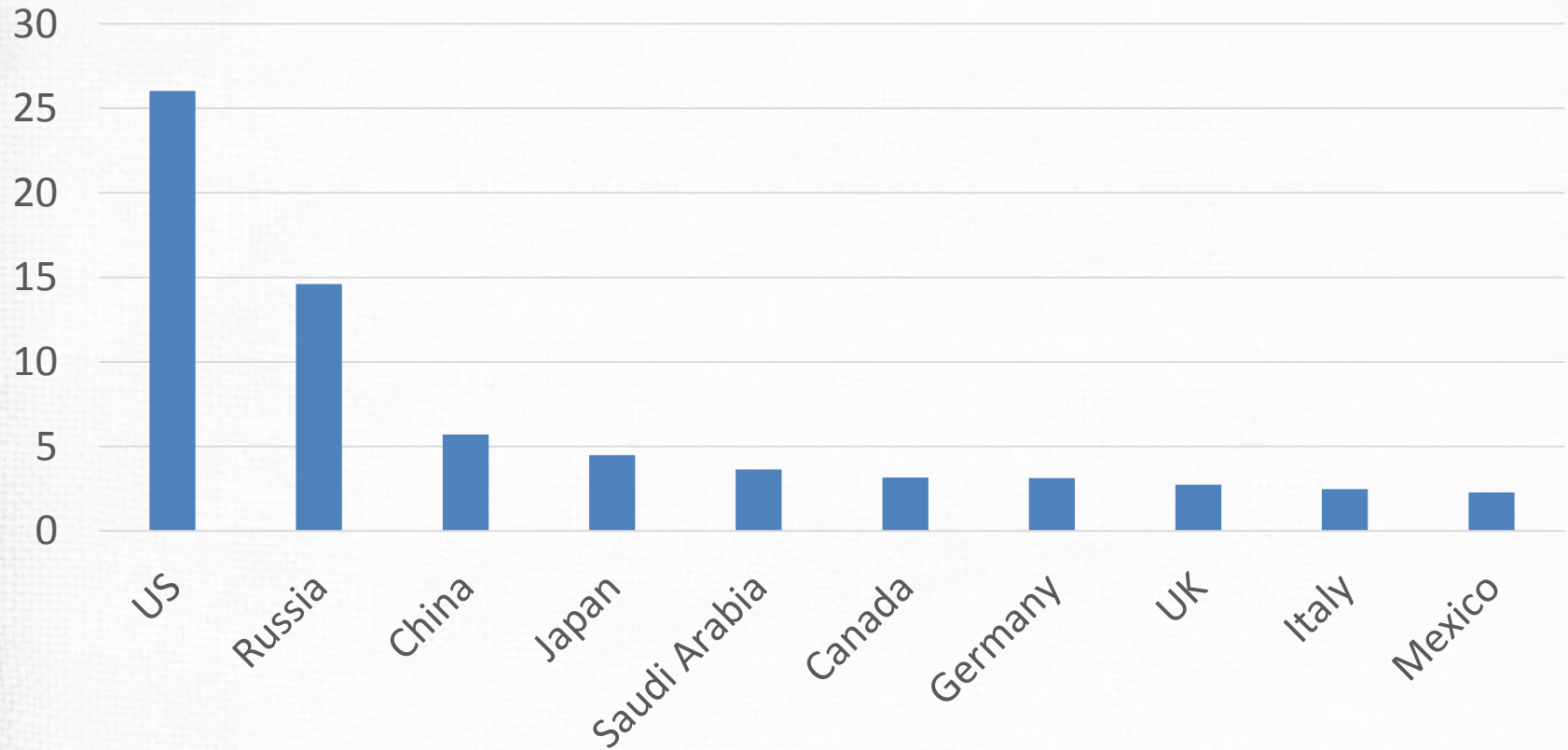


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# Top Ten Countries of Natural Gas Consumption (TCF)



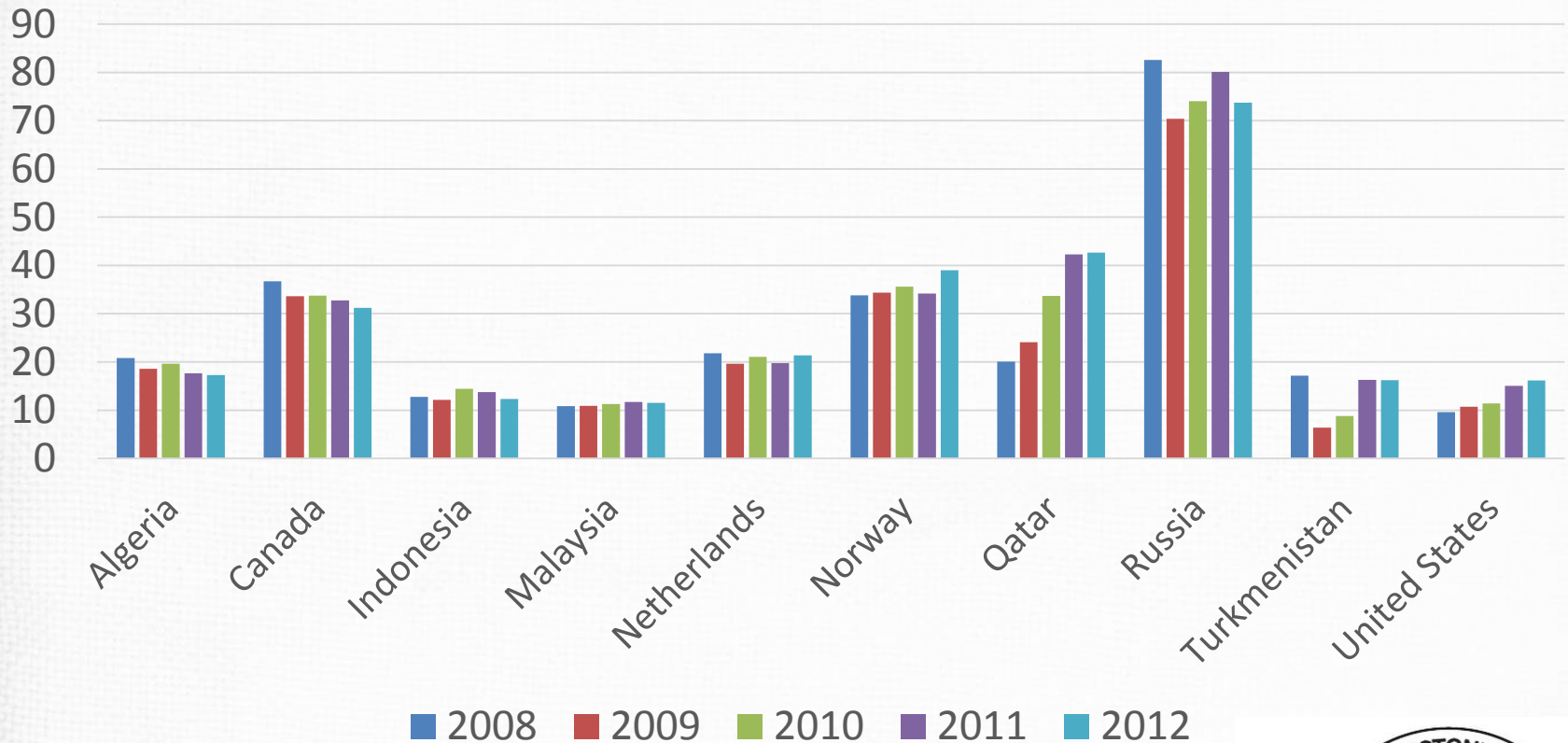
Source: EIA



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# Natural Gas Export By Country (TCF)



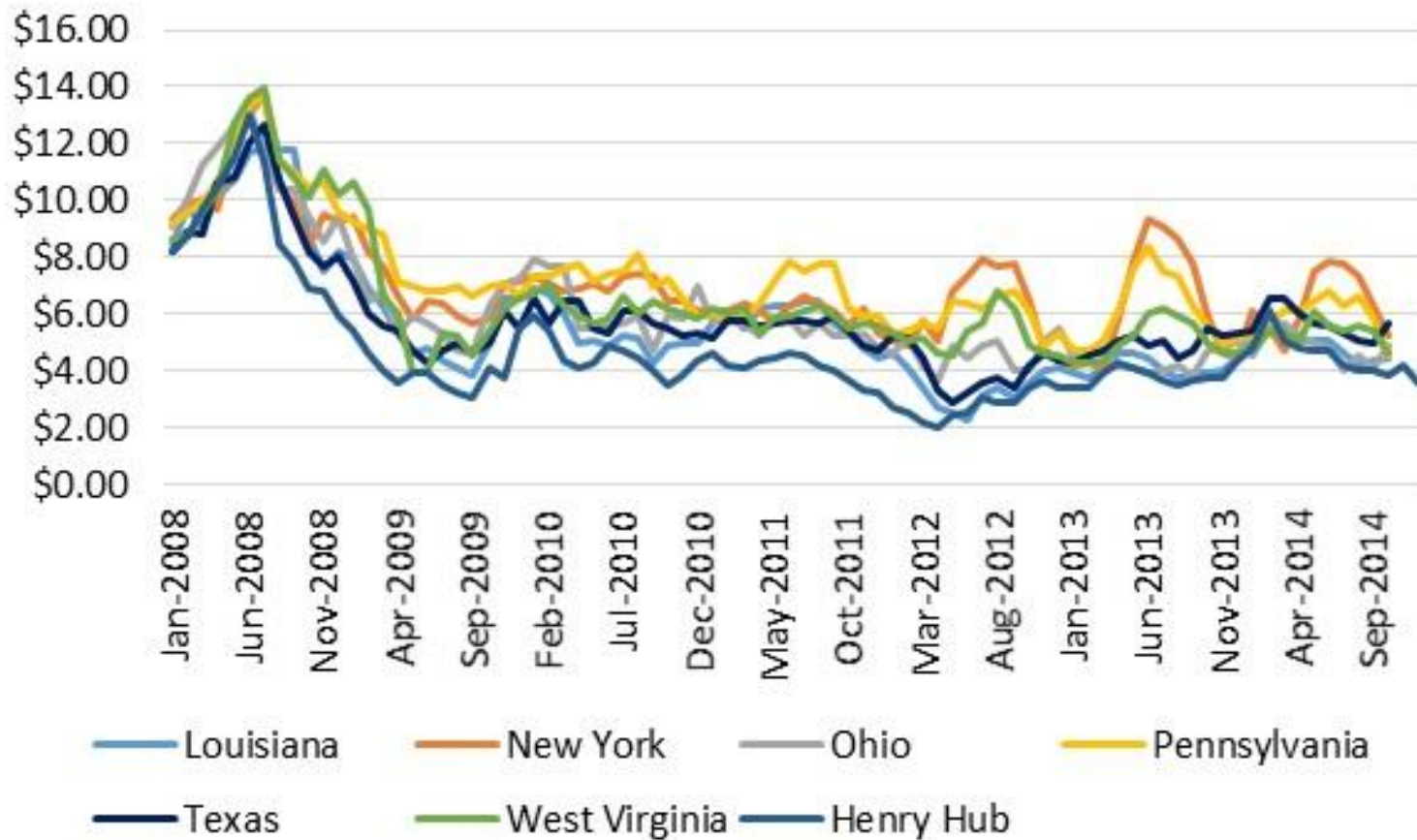
Source: EIA



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# Natural Gas Prices (City Gate)



Source: EIA

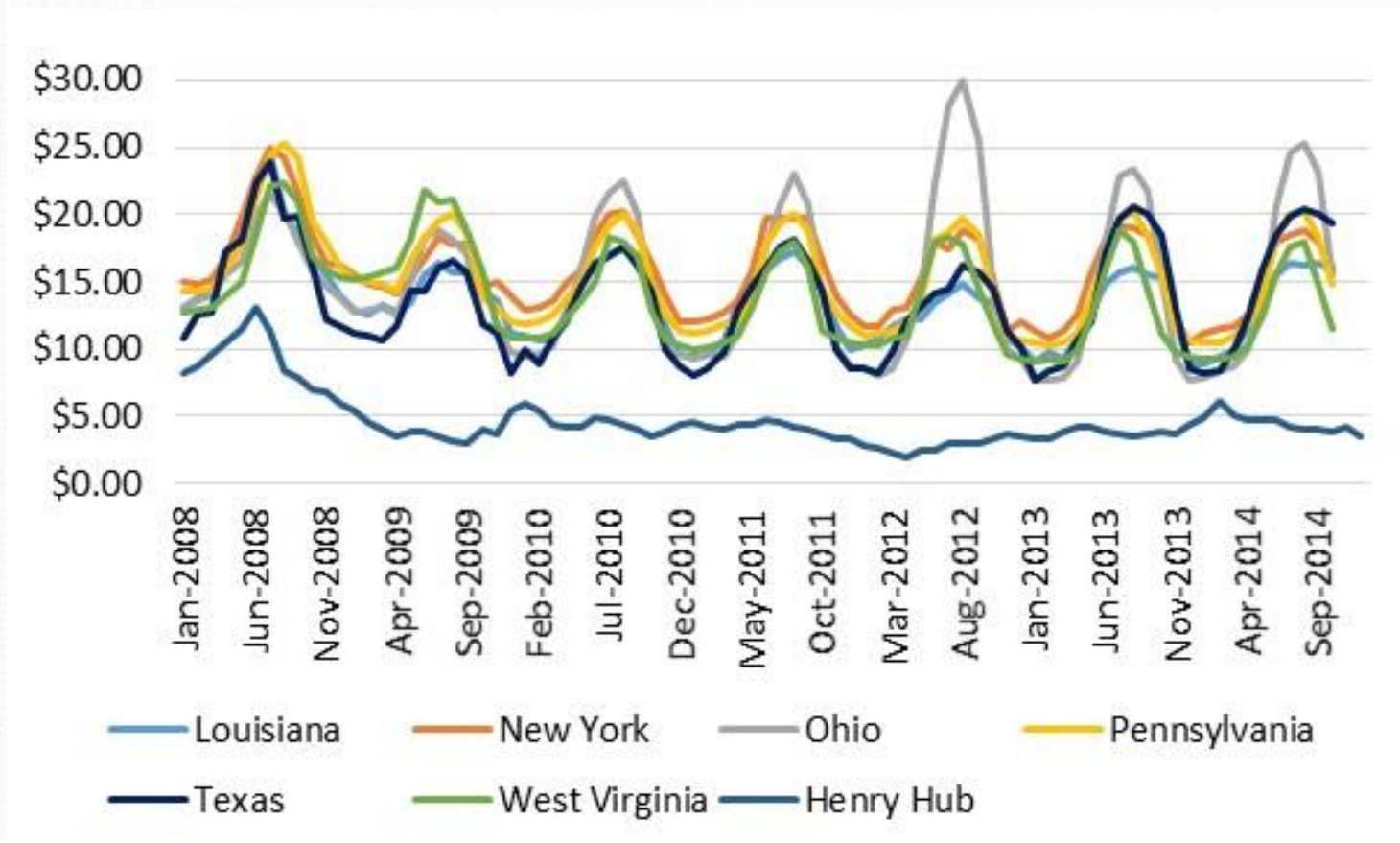


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# Natural Gas Prices (Residential)



Source: EIA



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# Natural Gas Prices (Industrial)



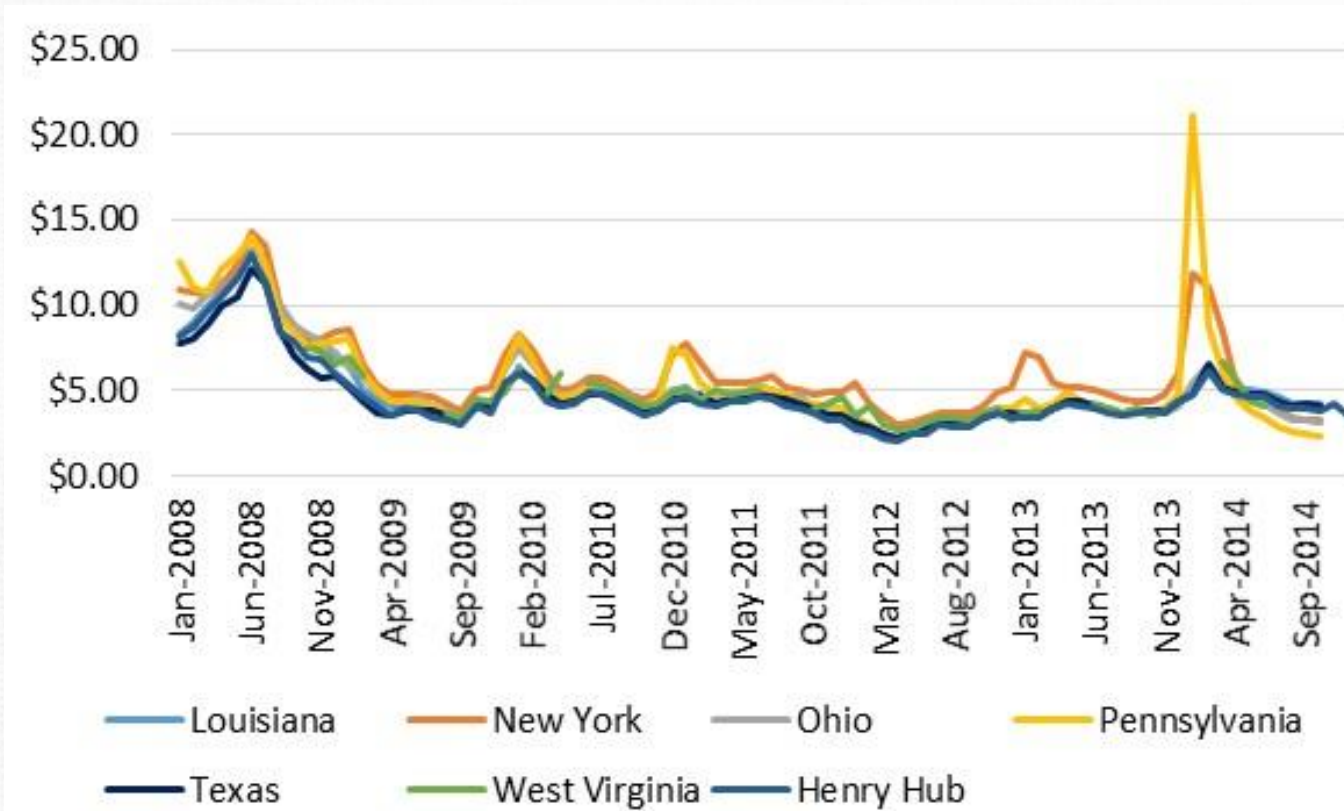
Source: EIA



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# Natural Gas Prices (Electric Power)



Source: EIA



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