The Strategic Importance of the US-Japan Economic Relationship

February 23, 2017
Sumio Ohtsuji
Gross National Income (GNI)

Current State of the Japanese Economy

Real GNI Growth Rate
Nominal GNI Growth Rate
Current State of the Japanese Economy

Unemployment rate percentage of labor force

Labor force participation rate 25-54 age group

- 3.1%
- 85.4%
Corporate Profits

(Revenue by Billions of Yen)
Nikkei 225 Stock Average
Gross National Income (GNI)

- Real GNI Growth Rate
- Nominal GNI Growth Rate

Government Projections for FY 2017

- 2.7%
- 1.7%
- 1.5%
- 1.2%
- 2.7%
- 2.8%
- 3.0%
- 3.2%
- 0.2%
- 0.2%
- 3.0%
- 1.0%
- -0.6%
- -1.0%
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Japanese Direct Investment in the United States

(Billion USD)
The Cars.com 2016 American-Made Index

U.S. Assembly-Plant Employees Supported Per Model

<table>
<thead>
<tr>
<th>Workers</th>
<th>Model</th>
</tr>
</thead>
<tbody>
<tr>
<td>7,000</td>
<td>Toyota Camry</td>
</tr>
<tr>
<td>6,000</td>
<td>Honda Accord</td>
</tr>
<tr>
<td>4,000</td>
<td>Toyota Sienna</td>
</tr>
<tr>
<td>3,000</td>
<td>Honda Odyssey</td>
</tr>
<tr>
<td>2,000</td>
<td>Honda Pilot</td>
</tr>
<tr>
<td>1,000</td>
<td>Chevrolet Traverse</td>
</tr>
<tr>
<td></td>
<td>GMC Acadia</td>
</tr>
<tr>
<td></td>
<td>Buick Enclave</td>
</tr>
</tbody>
</table>

Sources: Automakers, Automotive News 2016 production figures through April
Top 10 Manufacturing Employers in US by Country

<table>
<thead>
<tr>
<th>Country</th>
<th>Employees in Manufacturing (Thousands)</th>
<th>Total Employees All Industries (Thousands)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Japan</td>
<td>383</td>
<td>839</td>
</tr>
<tr>
<td>Germany</td>
<td>314</td>
<td>672</td>
</tr>
<tr>
<td>England</td>
<td>249</td>
<td>1099</td>
</tr>
<tr>
<td>Canada</td>
<td>239</td>
<td>621</td>
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<tr>
<td>France</td>
<td>205</td>
<td>574</td>
</tr>
<tr>
<td>Switzerland</td>
<td>196</td>
<td>461</td>
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<tr>
<td>Ireland</td>
<td>144</td>
<td>217</td>
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<tr>
<td>Holland</td>
<td>98</td>
<td>416</td>
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<tr>
<td>Italy</td>
<td>83</td>
<td>127</td>
</tr>
<tr>
<td>Sweden</td>
<td>75</td>
<td>205</td>
</tr>
</tbody>
</table>
Prime Minister Abe and President Trump
Tokyo: A Cosmopolitan City
Technological Innovations
The Strategic Importance of the US-Japan Economic Relationship

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Sumio Ohtsuji
Operation Tomodachi
Thank You

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